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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

MUSCLEPHARM CORPORATION,
 Debtor.

Case No.: 22-14422-NMC

Chapter 11

WHITE WINSTON SELECT ASSET FUNDS,
 LLC,

Plaintiff,

THE OFFICIAL COMMITTEE OF
 UNSECURED CREDITORS,

Intervenor Plaintiff,

v.

EMPERY TAX EFFICIENT LP, EMPERY TAX
 EFFICIENT III, EMPERY DEBT
 OPPORTUNITY FUND, LP, EMPERY
 MASTER ONSHORE, LLC, IONIC
 VENTURES, LLC, INTRACOASTAL
 CAPITAL LLC, BIGGER CAPITAL FUND,
 LP, DISTRICT 2 CAPITAL FUND LP, L1
 CAPITAL GLOBAL OPPORTUNITIES
 MAASTER FUND, ALTUM GROWTH
 FUND, LP, CVI INVESTMENT INC., ROTH
 CAPITAL PARTNERS, LLC, and WALLEYE
 OPPORTUNITY MASTER FUND LTD.

Adv. P. No. 23-01014-NMC

Defendants.

STIPULATION TO EXTEND DEADLINE TO FILE AMENDED INTERVENOR COMPLAINT AND RESPOND TO COMPLAINTS

Defendants Empery Tax Efficient LP, Empery Tax Efficient III, Empery Debt Opportunity Fund, LP, Empery Master Onshore, LLC, Ionic Ventures, LLC, Intracoastal Capital LLC, Bigger Capital Fund, LP, District 2 Capital Fund LP, L1Capital Global Opportunities Master Fund, Altium Growth Fund, LP, CVI Investment Inc., Roth Capital Partners, LLC, and Walleye Opportunity Master Fund Ltd (together, the “Empery Parties”),¹ White Winston Select Asset Funds, LLC (“White Winston”), and the Official Committee of Unsecured Creditors (the “Committee” and, together with the Empery Parties and White Winston the “Parties”), by and through their respective undersigned counsel, hereby stipulate as follows:

1. On December 15, 2022, MusclePharm Corporation (the “Debtor”) filed its voluntary petition for relief under Chapter 11, thereby commencing the above-captioned Chapter 11 case (the “Chapter 11 Case”). See Case No. 22-14422-NMC, ECF No. 1.

2. On March 8, 2023, the Bankruptcy Court entered the *Final Order Regarding Emergency Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 and Fed. R. Bankr. P. 4001(B) and 4001(D): (I) Authorizing the Debtor to Obtain Post-Petition Financing; (II) Granting Priming Liens and Administrative Expense Claims; (III) Determining Adequate Protection; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief [Bankr. Docket No. 296]* (the “Final DIP Order”) in the Chapter 11 Case. *Id.*, at ECF No. 296.

3. Paragraph 4 of the Final DIP Order provides as follows:

Approval of the Challenge Periods. The Committee shall have until April 10, 2023 (such period, the “Committee Challenge Period”) to investigate and challenge and otherwise object to the allowance of the Allowed Claim (defined below). The Releases (included in this Final Order and which are included in the Loan Documents) are not a defense to a claim objection brought by the Committee during the Committee Challenge Period. White Winston shall have until March 9, 2023

¹ The Empery Parties specially appear for the sole purpose of entering into this stipulation, but do not waive any defenses or other challenges to the Complaint and/or Amended Complaint.

(such period, “White Winston Challenge Period,” and together with the Committee Challenge Period, the “Challenge Periods”) to investigate, challenge and otherwise object to the allowance of the Allowed Claim (other than challenges and objections based upon the Debtor’s or the Estate’s claims). . .

4. On March 9, 2023, White Winston filed a complaint (the “Complaint”) thereby commencing the above-captioned adversary proceeding. See ECF No. 1.

5. The Empery Parties’ response to the White Winston Complaint is due on or before April 10, 2023 (the “Response Deadline”).

6. On April 4, 2023, this Court entered an *Order Granting Emergency Motion of the Official Committee of Unsecured Creditors to Intervene in Adversary Proceeding* [ECF No. 29];

7. The Committee has advised of an intent to file an amended intervenor complaint (the “Amended Complaint”) within the Committee Challenge Period, which is April 10, 2023.

8. The Parties have met and conferred and agreed to extend the deadline for the filing of the Amended Complaint up to and including April 24, 2023, and that the filing of such Amended Complaint shall be deemed to have been filed within the Committee Challenge Period if it is filed on or before April 24 2023.

9. The Parties have met and conferred and also agreed to extend the Response Deadline for the Empery Parties to file an answer or otherwise respond to the Complaint and/or the Amended Complaint, as applicable, to 30 days after the filing of the Amended Complaint.

IT IS SO STIPULATED.

Dated this 10th day April, 2023.

LARSON & ZIRZOW LLC

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-and-

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